

PACIFIC ASSETS TRUST plc (the “Company”)

All data as at 31 August 2010

This data will be available on the Company’s website, <http://www.pacific-assets.co.uk> from 20 September 2010.

Top Ten Equity Holdings	%
MTR	5.1
LG Corp	4.7
Taiwan Semiconductor Manufacturing	4.3
Kasikornbank	4.2
Manila Water	4.2
E.Sun Financial Holding	4.2
Singapore Post	4.0
Hong Kong & China Gas	3.6
SMRT	3.4
Transport International Holdings	3.4
Total	41.1

Geographical breakdown	%
China	4.1
Hong Kong	17.1
India	14.3
Liquidity	1.6
Other	12.9
Philippines	8.8
Singapore	13.9
South Korea	11.6
Taiwan	15.7
Total	100.0

Actual Gearing	100.0
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Note: All percentages are based on Gross Assets.

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15 September 2010
Frostrow Capital LLP
Secretary