

## PACIFIC ASSETS TRUST plc (the “Company”)

All data as at 30 June 2011

This data will be available on the Company’s website, <http://www.pacific-assets.co.uk> from 13 July 2011.

<b><u>Top Ten Equity Holdings</u></b>	<b>%</b>
Taiwan Semiconductor Manufacturing	<b>5.2</b>
DBS Group	<b>4.9</b>
Manila Water	<b>4.2</b>
Singapore Telecommunications	<b>3.9</b>
Hong Kong & China Gas	<b>3.8</b>
Samsung Fire & Marine Insurance	<b>3.8</b>
DGB Financial Group	<b>3.6</b>
E.Sun Financial Holding	<b>3.5</b>
Singapore Post	<b>3.4</b>
Kasikornbank	<b>3.2</b>
<b>Total</b>	<b>39.5</b>

<b><u>Geographical breakdown</u></b>	<b>%</b>
Taiwan	<b>17.3</b>
Singapore	<b>17.3</b>
Hong Kong	<b>16.0</b>
South Korea	<b>12.7</b>
India	<b>11.4</b>
Thailand	<b>7.2</b>
Philippines	<b>7.2</b>
Liquidity	<b>6.3</b>
China	<b>2.6</b>
Malaysia	<b>1.0</b>
Indonesia	<b>0.5</b>
Sri Lanka	<b>0.5</b>
<b>Total</b>	<b>100.0</b>

<b>Actual Gearing</b>	<b>Nil</b>
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Note: All percentages are based on Gross Assets.

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13 July 2011  
Frostrow Capital LLP  
Secretary