

PACIFIC ASSETS TRUST plc (the “Company”)

All data as at 30 September 2011

This data will be available on the Company’s website, <http://www.pacific-assets.co.uk> from 13 October 2011.

Top Ten Equity Holdings	%
Taiwan Semiconductor Manufacturing	5.5
Manila Water	4.9
Hong Kong & China Gas	4.7
DBS Group	4.5
Singapore Telecommunications	4.4
DGB Financial Group	3.5
Samsung Fire & Marine Insurance	3.5
Kasikornbank	3.4
Singapore Post	3.3
Towngas China	3.1
Total	40.8

Geographical breakdown	%
Taiwan	16.8
Singapore	16.7
Hong Kong	16.0
India	12.9
South Korea	11.9
Philippines	8.1
Thailand	6.7
Liquidity	6.3
Malaysia	2.4
China	1.1
Indonesia	0.6
Sri Lanka	0.5
Total	100.0

Actual Gearing	0.0
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Note: All percentages are based on Gross Assets.

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13 October 2011
Frostrow Capital LLP
Secretary