

THE BIOTECH GROWTH TRUST PLC (the “Company”)

Results of a General Meeting of the Company held on 4th December 2009

The Company announces that the following resolutions were passed at a General Meeting of the Company held on Friday, 4th

December 2009 and the level of proxy votes received is shown below.

Resolutions	Votes For	%	Votes Against	%	Total Votes Cast	Votes Withheld*
1. The removal of the limit on shares that may be allotted by the Company. (Ordinary Resolution)	35,529,370	99.78	78,609	0.22	35,607,979	4,610
2. Authority for the Company to allot shares. (Ordinary Resolution)	34,519,594	99.87	44,964	0.13	34,564,558	1,048,031
3. The Disapplication of pre-emption rights. (Special Resolution)	34,487,709	99.78	76,849	0.22	34,564,558	1,048,031
4. The purchase of the Company’s own shares. (Special Resolution)	35,554,079	99.85	53,900	0.15	35,607,979	4,610
5. The release of the Company from its continuation vote in 2010. (Special Resolution)	35,531,240	99.78	76,739	0.22	35,607,979	4,610

* Please note that ‘Vote withheld’ is not a vote in law and is not counted in the calculation of the proportion of votes ‘For’ and ‘Against’ a resolution.

- ENDS-

4th December 2009

Frostrow Capital LLP

Secretary

For further information please contact:

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