

PACIFIC ASSETS TRUST plc (the “Company”)

All data as at 31 August 2011

This data will be available on the Company’s website, <http://www.pacific-assets.co.uk> from 13 September 2011.

Top Ten Equity Holdings	%
Taiwan Semiconductor Manufacturing	5.1
DBS Group	4.8
Manila Water	4.6
Hong Kong & China Gas	4.4
Singapore Telecommunications	4.1
DGB Financial Group	3.7
Samsung Fire & Marine Insurance	3.7
Kasikornbank	3.4
Singapore Post	3.3
SMRT	3.1
Total	40.2

Geographical breakdown	%
Singapore	17.3
Taiwan	17.0
Hong Kong	16.0
South Korea	12.8
India	11.8
Philippines	7.9
Thailand	6.9
Liquidity	5.9
China	2.0
Malaysia	1.4
Indonesia	0.5
Sri Lanka	0.5
Total	100.0

Actual Gearing	0.0
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Note: All percentages are based on Gross Assets.

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13 September 2011
Frostrow Capital LLP
Secretary